

REQUEST FOR RELEASE OF RECORDS

Taxpayer Name and Address	Taxpayer identification number(s)
	Telephone Number:
	Email:

Release information to the following designee(s)

Name & Address	PTIN:
	Telephone Number:
	Email:

All copies and correspondences will be sent to the designee and taxpayer.

Name & Address	PTIN:
	Telephone Number:
	Email:

All copies and correspondences will be sent to the designee and taxpayer.

Tax records to be released:

Tax Years	Specific Tax Matters

Taxpayer or agent (partner, guardian, executor, or administrator other than the taxpayer) certifies that they have legal authority to execute this form with respect to the tax matters and tax periods mentioned above. Any prior authorization will be void by signing below. Donna's Income Tax & Bookkeeping isn't responsible for the use of the documents once release. If this form isn't complete, the release will be returned.

Signature	Date
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Print Name	Title (if applicable)
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